

Summary of Consolidated Financial Results
for the First Quarter of Fiscal Year Ending March 31, 2027
(Three Months Ended June 30, 2026)

[Japanese GAAP]

Company name: Japan System Techniques Co., Ltd. Listing: Tokyo Stock Exchange
 Stock code: 4323 URL: <https://www.jast.jp>
 Representative: Taku Hirabayashi, President and CEO
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Scheduled date of payment of dividend: -

Preparation of supplementary materials for financial results: Yes

Holding of financial results meeting: None

Note: The original disclosure in Japanese was released on August 13, 2026 at 16:00 (GMT +9).

(All amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for the First Quarter Ended June 30, 2026

(April 1, 2026 – June 30, 2026)

(1) Consolidated results of operations

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended Jun. 30, 2026	7,437	5.6	390	(21.0)	402	(21.0)	113	(64.8)
Three months ended Jun. 30, 2025	7,039	11.8	493	73.8	509	59.9	321	77.8

Note: Comprehensive income (million yen) Three months ended Jun. 30, 2026: 163 (down 40.6%)

Three months ended Jun. 30, 2025: 275 (up 14.6%)

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended Jun. 30, 2026	4.59	-
Three months ended Jun. 30, 2025	13.02	-

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Jun. 30, 2026	25,871	16,150	62.0	649.10
As of Mar. 31, 2026	25,303	16,830	66.2	677.71

Reference: Shareholders' equity (million yen) As of Jun. 30, 2026: 16,044 As of Mar. 31, 2026: 16,752

2. Dividends

	Dividend per share				
	1Q-end	2Q-end	3Q-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended Mar. 31, 2026	-	11.00	-	34.00	45.00
Fiscal year ending Mar. 31, 2027	-				
Fiscal year ending Mar. 31, 2027 (forecasts)		15.00	-	35.00	50.00

Note: Revisions to the most recently announced dividend forecast: None

3. Consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2027 (April 1, 2026 – March 31, 2027)

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	34,300	5.7	4,150	6.1	4,200	4.5	2,950	12.5	119.34

Note: Revisions to the most recently announced consolidated earnings forecasts: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly added: -

Excluded: -

(2) Application of special accounting methods for presenting quarterly consolidated financial statements: None

(3) Changes in accounting policies and accounting-based estimates, and restatements

1) Changes in accounting policies due to revisions in accounting standards, others: None

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting-based estimates: None

4) Restatements: None

(4) Number of outstanding shares (common shares)

1) Number of shares outstanding at the end of the period (including treasury shares)

As of Jun. 30, 2026:	24,836,920 shares	As of Mar. 31, 2026:	24,836,920 shares
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2) Number of treasury shares at the end of the period

As of Jun. 30, 2026:	118,019 shares	As of Mar. 31, 2026:	118,019 shares
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3) Average number of shares outstanding during the period

Three months ended Jun. 30, 2026:	24,718,901 shares	Three months ended Jun. 30, 2025:	24,723,067 shares
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Note 1: Review of the attached quarterly consolidated financial statements by a certified public accountant or auditing firm: None

Note 2: Cautionary statement with respect to forward-looking statements

Forecasts of future performance in these materials are based on assumptions judged to be valid and information available to the Company's management at the time the materials were prepared, but are not promised by the Company regarding future performance. Actual results may differ materially from the forecasts.